



**Nampak
Zimbabwe
Limited**



NAMPAK ZIMBABWE LIMITED
Registration number 187/51
Incorporated in the Republic of Zimbabwe

(the "**Company**")

FURTHER CAUTIONARY ANNOUNCEMENT: NAMPAK ZIMBABWE LIMITED DISPOSAL

Further to the Cautionary Announcement dated 13 November 2024 regarding the proposed disposal of a 51.43% shareholding in the Company by Nampak Southern Africa Holdings Limited ("the Seller"), shareholders and the investing public are advised that negotiations between the Seller and TSL Limited ("the Purchaser") are still ongoing. This follows the Seller's acceptance of a binding offer from the Purchaser for the acquisition of the shares at a purchase consideration of US\$ 25,000,000.

The Disposal remains subject to the fulfillment of various suspensive conditions, including (i) the conclusion of binding transaction agreements, and (ii) obtaining all necessary regulatory approvals.

Accordingly, shareholders and the investing public are urged to continue to exercise caution when dealing in the Company's securities until a full announcement is made. A further announcement will be issued once the binding transaction agreements have been executed.

By order of the Board,

A.K. Nicholson
COMPANY SECRETARY

5 December 2024

68 Birmingham Road
Southerton
P.O. Box 4351
Harare

Sponsoring Brokers



IH Securities (Private) Limited

Directors: A. H. Howie (Chairman), J. P. Van Gend* (Group Managing Director), M. Matafeni* (Group Finance Director), A. Aldridge, S. H. Murray, M. Valela (A. Makamure, Alt) * Executive Directors

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