



# CAUTIONARY STATEMENT

The Board of Directors of Rainbow Tourism Group Limited (“the Company”) wishes to advise shareholders and the investing public that the Company has signed a sale and purchase agreement for the acquisition of the entire issued ordinary shares of Briolette Services (Private) Limited trading as Montclair Hotel and Casino (“the transaction”), for a purchase consideration of US\$5 million.

The conclusion of the transaction is subject to fulfilment of various conditions precedent. The Company is now engaged in the necessary processes to finalise and execute the Sale and Purchase agreement including satisfying all conditions precedent.

If successfully concluded, the transaction may have a material effect on the price of the Company’s securities. Therefore, shareholders are advised to exercise caution and to consult their professional advisors when dealing in the Company’s securities.

The Company shall issue a full press announcement in compliance with relevant sections of the regulatory requirements in due course.

## BY ORDER OF THE BOARD

A handwritten signature in black ink, appearing to read 'TAPIWA MARI', is positioned above a dotted line.

.....  
TAPIWA MARI  
**COMPANY SECRETARY**

RAINBOW TOURISM GROUP LIMITED  
NUMBER 1 PENNEFATHER AVENUE  
SAMORA MACHEL AVENUE WEST  
**HARARE**

**22 NOVEMBER 2024**



## SPONSORING BROKER

FBC SECURITIES (Pvt) Ltd  
2ND FLOOR, BANK CHAMBERS  
76 SAMORA MACHEL  
**HARARE**

