

Zimbabwe Stock P O Box CY 2231 Exchange 44 Ridgeway Causeway

North

Highlands Harare

email: info@zse.co.zw

Zimbabwe

Website:www.zse.co.zw

Tel: (263-4) 886830-5

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## MARKET COMMENTARY

## **EQUITY MARKET INDICES**

Index	Closing (Points)	Previous (Points)	Change (Points)	% Change
All Share	233.80	233.67	+0.13	+0.06%
Top 10	208.73	208.63	+0.10	+0.05%
Top 15	209.57	209.6	-0.03	-0.01%
Small Cap	628.31	636.35	-8.04	-1.26%
Medium Cap	284.20	283.67	+0.53	+0.19%
Old Industrial	779.10	778.68	+0.42	+0.05%
Mining	312.21	312.01	+0.20	+0.06%

## **ALL SHARE**

The All Share index further advanced by 0.13 points (0.06%) to end at 233.80 points. **MEIKLES LIMITED** (MEIK.zw) added \$0.0495 to end at \$2.5995, **CASSAVA SMARTECH** (CSZL.zw) rose by \$0.0122 to \$1.4996 and **FIRST MUTUAL PROPERTIES** (FMP.zw) traded \$0.0100 higher at \$0.1800. **PADENGA HOLDINGS** (PHL.zw) also increased by \$0.0093 to settle at \$2.4900 and **FIRST CAPITAL BANK** (FCA.zw) gained \$0.0068 to \$0.0972.

Trading in the negative was **OLD MUTUAL LIMITED** (OMU.zw) which lost \$0.5615 to \$36.4885, **SEEDCO LIMITED** (SEED.zw) which dropped by \$0.1050 to close at \$1.5000 and **WILLDALE** (WILD.zw) which traded \$0.0043 lower at \$0.0304. **NBM BANK** (NMB.zw) also decreased by \$0.0025 to \$0.4075 and **DELTA** (DLTA.zw) was \$0.0013 weaker at \$3.4576.

The ZSE has launched new indices and the additional information on the new indices can be accessed on <a href="https://www.zse.co.zw/indices/">https://www.zse.co.zw/indices/</a>